- ► QUEST IRA, INC. CENTRAL TEXAS DIRECTOR AWARDED NATIONAL CERTIFICATION
- ► UPCOMING QUEST NETWORKING EVENTS, CLASSES AND BROADCASTS
- ► MEET THE WORLD FAMOUS QUEST IRA, INC TEAM

"The Quincy"

Upcoming Quest Networking Events, Classes, and Broadcasts

Quarterly Newsletter

Quest IRA, Inc. Central Texas Director Awarded National Certification

IRA Specialist & Central Texas Director Beatriz Oliva was recently awarded the Certified IRA Services Professional (CISP) designation.

The Institute of Certified Bankers (ICB) and Ascensus formally recognized Beatriz Oliva as an individual with an in-depth knowledge of retirement accounts. Beatriz Oliva continues to demonstrate excellence in the field of IRA services and abides by a superior code of ethics.

The CISP exam covers vast topics including employer plans, IRA documentation and maintenance requirements, retirement Plan portability, retirement planning, IRA distribution requirements, IRA fees and investments, and many other IRA specific issues.

<u>Upcoming FREE 3HR Continuing</u> <u>Education for Realtors</u>

On June 27th, 2013 Quest IRA will be offering FREE MCE classes covering how to use IRAs, 401(k)s and other qualified plans to purchase Real Estate, create notes/loan/mortgages secured by real estate, and help you as Realtors and Brokers make more money by listing and selling more homes.

This 3hr MCE course for Realtors and Brokers will take you through the basics of investing with a self directed retirement account, as well as, show you how to increase your sales volume this year and beyond with this information.

There are literarily TRILLIONs of available investment dollars just waiting to be tapped into and this course will teach you what you need to know to access those funds to make more money today!

The MCE will be held on **June 27th**, **2013** in the **Houston Office** from **9am-12pm**Please Register Online

"Austin, TX Summer Time Social"

One of the most powerful teaching and networking events you can possibly attend is Quest IRA, Inc. Summer Time Social and it's absolutely FREE to attend! The Networking Mixer also features extremely high-quality education on various aspects of using qualified funds to invest, usually in the form of a presentation by one of Quest's nationally known experts. With the beating that many folks have taken in their retirement accounts over the past few years the Quest IRA Networking Mixer is one event that you can't afford to miss

"Dallas, TX Wine, Cheese, & Speed Networking" Event.

At our upcoming FREE "Wine, Cheese, and Speed Networking" event in Dallas, we have created an organized and efficient way to bring investors together that deliver exciting, high-impact structured networking. This event produces exceptional results for participants and they have a blast while doing it. Significantly enhance your knowledge of investing with a self-directed IRA and all of the potential ways you could use your IRA as a tool to get greater than average returns. When people attend our events we allow them to be in control of whom they connect with and what investment topics interest them. Furthermore, take advantage of our world famous staff of IRA Specialists and wonderful food and refreshments



Send Comments & Suggestions to: Info@QuestIRA.com

"Mason, MI 2nd Annual Ice Cream Social"

Every year Quest IRA, Inc., throws a special networking event called the IRA Ice Cream Social & Sock Hop. These types of events are created in each city across the country where there is a branch location to provide clients, prospects and business partners a venue to share ideas, investments and knowledge that connects the investment community. Bringing the investment community together across the nation and putting as many like-minded people in the same room at one time feeds into the mission of Quest IRA. The Mason, MI Ice Cream Social will take place at the Michigan office on Thursday July 25th at 6:00pm ETZ.

National Simulcasts every Tuesday!

With the feedback from viewers, Quest IRA is now able to determine which topics would be most valuable and interesting. Every Tuesday morning at 9:30am & 6:30pm (CTZ) broadcast attendees will be able to view Quest IRA, Inc. Chief Executive Officer Nathan Long as he covers many interesting and very important topics. Subjects such as Basics of Self-Directed IRAs, Prohibited Transactions, & Top Investment Strategies can be viewed at the local branches of Quest IRA as well as online via computer, smartphone, or tablet. Each morning that there is an available simulcast, the Quest IRA presenter starts with a one hour seminar that will begin with certain types of accounts administered by Quest IRA that can be Self-Directed, allowable investments inside of a Self-Directed IRA, & review specific strategies on the different ways of identify good financial investments for an individual's retirement account. Each broadcast is different from the last.

To register for our events visit www.QuestIRA.com/Events



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